

EXHIBIT B

MONTHLY COSTS

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Amounts in \$	Dec-22	Jan-23	Feb-23	Mar-23	Estimate Apr-23	Estimate May-23	Monthly Average ⁽⁸⁾
Operating Disbursements⁽¹⁾	\$5,971,631	\$3,669,464	\$3,927,329	\$4,344,155	\$4,023,098	\$3,717,307	\$4,275,497
Haynes and Boone ⁽²⁾	\$1,611,832	\$1,656,513	\$1,129,946	\$1,652,013	\$1,109,708	\$1,390,000	\$1,425,002
Kirkland & Ellis ⁽²⁾	2,305,102	2,812,395	1,579,374	1,908,607	2,100,000	2,100,000	2,134,246
Cole Schotz	191,368	198,764	51,638	62,246	49,257	118,408	111,947
BRG ⁽³⁾	1,142,157	2,382,437	1,720,238	2,193,909	1,900,000	1,900,000	1,873,123
Moelis ⁽⁴⁾	838,814	838,814	838,814	437,751	202,766	200,000	559,493
WTW	—	—	75,000	—	—	—	12,500
Kroll ⁽⁵⁾	883,711	688,637	4,710,519	2,630,759	1,154,007	1,250,000	1,886,272
Walkers Global ⁽³⁾	187,298	185,950	113,911	66,759	79,210	80,000	118,854
EY ⁽⁶⁾	500,000	500,000	500,000	500,000	500,000	500,000	500,000
Subtotal Debtor	\$7,660,282	\$9,263,510	\$10,719,440	\$9,452,043	\$7,094,948	\$7,538,408	\$8,621,438
Brown Rudnick	—	\$1,503,755	\$1,423,516	\$2,301,514	\$1,616,181	\$1,300,922	\$1,629,177
Genova Burns	—	237,013	90,151	145,934	49,919	128,924	130,388
McCarter & English ⁽⁷⁾	—	187,053	686,824	481,325	450,000	450,000	451,041
M3	—	1,213,504	724,645	981,819	599,941	550,093	814,000
Elementus	—	378,392	251,856	319,998	251,676	98,119	260,008
Subtotal UCC	—	\$3,519,717	\$3,176,991	\$4,230,590	\$2,967,716	\$2,528,057	\$3,284,614
US Trustee	85,903	85,528	85,528	85,528	85,528	85,528	85,591
Total Estimated Professional Fees & Expenses	\$7,746,185	\$12,868,756	\$13,981,959	\$13,768,161	\$10,148,192	\$10,151,993	\$11,991,644
Total Estimated Operating Disbursements & Pro Fees	\$13,717,816	\$16,538,220	\$17,909,288	\$18,112,316	\$14,171,291	\$13,869,300	\$16,267,141

(1) Based on weekly financial reporting provided by Debtors (Project Sage - External Cash Flow Forecast - W.E. 6.03.23); does not include operating receipts

(2) HB May 2023 estimated based on average January 2023 to April 2023 actuals; K&E April estimated based on average of January 2023 to March 2023 actuals; K&E May estimated based on April 2023 estimate

(3) April 2023 estimates as provided by BRG (statement not filed); May estimated based on April 2023 estimate; BRG fees include \$180,000 CRO expense

(4) May 2023 estimate based on Monthly Fee Statement for April 2023

(5) May based on Debtor-provided estimate

(6) No fee statements filed; estimated based on six month spend provided by Debtors

(7) April and May estimated based on January 2023 to March 2023 actuals

(8) Operating Disbursements monthly average based on December 2022 through May 2023 estimate; Debtor monthly advisor fees average based on December 2022 through May 2023 estimate; UCC monthly advisor fee average based on period January 2023 through May 2023